AGENDA ITEM
CA12

AGENDA PLACEMENT FORM

Send to: ccagenda@johnsoncountytx.org

Date: _____

Meeting Date: 8/10/2026

Submitted By: County Judge

Department: _____

Signature of Elected Official/Department Head:

_____

Court Decision:
This section to be completed by County Judge's Office

Johnson County APPROVED Commissioners Court

8.10.2026

Description:

Consider and Approve Texas Health Resources Approval by Applicable Elected Representative of Johnson County, Texas to Assist with the Issuance of Bonds; with Authorization for County Judge to Sign-County Judge's Office

(May attach additional sheets if necessary)

Person to Present: _____

(Presenter must be present for the item unless the item is on the Consent Agenda)

Supporting Documentation: (check one) ☑ PUBLIC ☐ CONFIDENTIAL

(PUBLIC documentation may be made available to the public prior to the Meeting)

Estimated Length of Presentation: _____ minutes

Session Requested: (check one)

☐ Action Item ☑ Consent ☐ Workshop ☐ Executive ☐ Public Announcement

Check All Departments That Have Been Notified:

☑ County Attorney ☐ IT ☐ Purchasing ☐ Auditor

☐ Personnel ☐ Development Services ☐ Facilities Management

Other Department/Official (list) _____

Please List All External Persons Who Need a Copy of Signed Documents In Your Submission Email

Approved in CC on 9/11/2023

APPROVAL BY APPLICABLE ELECTED REPRESENTATIVE
OF JOHNSON COUNTY, TEXAS

I, Christopher Boedeker, County Judge of Johnson County, Texas (the "***County***"), certify with respect to the Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds to be issued in one or more series and in one or more years pursuant to a plan of financing (collectively, the "***Bonds***"), that:

Based upon the evidence presented to me, for the sole purpose of satisfying the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "***Code***"), and for no other purpose, I hereby approve the plan of financing for the issuance of the Bonds and the facilities to be financed or refinanced with a portion of the proceeds of the Bonds and located within the County, all as described in the published Notice of Public Hearing included as Exhibit A to the Certificate of Public Hearing attached hereto as Attachment I.

THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION OR THE VALIDITY OF THE BONDS. FURTHER, THE FACT THAT THE UNDERSIGNED HAS APPROVED THE BONDS AS REQUIRED BY THE CODE MAY NOT, IN ANY EVENT, BE USED AS A SALES DEVICE WITH RESPECT TO THE BONDS.

IN TESTIMONY WHEREOF, I have hereunto signed my name officially hereon on this August 10, 2026.

Christopher Boedeker
County Judge, Johnson County, Texas

Attachment I

Certificate of Public Hearing

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the Tarrant County Cultural Education Facilities Finance Corporation (the "***Issuer***") of its hospital revenue bonds pursuant to a plan of financing, in one or more series and in one or more years, in the principal amount not to exceed $750,000,000 in the aggregate (collectively, the "***Bonds***"), for the benefit of Texas Health Resources, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the "***System***"), as follows:

1. I am an attorney with Brown Pruitt Wambsganss Dean Forman & Moore, P.C., counsel for the Issuer in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the plan of financing for the issuance of the Bonds to finance or refinance the projects described in the notice of such hearing published in *The Dallas Morning News* on July 7, 2026 and the *Fort Worth Star-Telegram* on July 8, 2026, copies of which notices as published with Affidavits of Publication are attached hereto as Exhibit A, all of which projects are owned, operated, or managed by the System and located in Collin, Dallas, Denton, Erath, Johnson, Kaufman or Tarrant County, Texas, as described in the notice.

2. I conducted such hearing commencing at 10:00 a.m. (Central Standard Time) on Thursday, July 16, 2026, by telephone in the manner described in the notice referred to in paragraph 1 hereof, which was open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the plan of financing for the issuance of the Bonds.

4. At the hearing, no persons presented comments, orally or in writing.

5. I imposed no time limitations on any public comments.

6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this July 16, 2026.

Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation

EXHIBIT A

Affidavit of Publication – *The Dallas Morning News*
Affidavit of Publication – *Fort Worth Star-Telegram*

[*See attached.*]

The Dallas Morning News

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared David Ferster, Advertising Representative for *THE DALLAS MORNING NEWS* being duly sworn by oath, states the attached advertisement of: **Ad#0150965**

NORTON ROSE FULBRIGHT

Appeared in *The Dallas Morning News* on July 7, 2026

Dallas Morning News Sales Operations

Sworn to and subscribed before me this Date: 07.07.2026

DANIEL NAVARRO
Notary Public, State of Texas
Comm. Expires 03-22-2028
Notary ID 134822067

Notary Public, State of Texas

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Land

250 + or - acres For Sale, Wooded Hunting Land, deer, hogs, turkey, waterfowl river frontage Red River Lamar Co 2 hrs from DFW clay_knipp@verizon.net

Miscellaneous

Equal Housing Opportunity

Real estate advertised in this newspaper is subject to the amended Federal Fair Housing Act of 1968, which makes it illegal to advertise any preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin or intention to make such preference, limitation or discrimination. This newspaper will not knowingly accept any advertising for real estate which is in violation of the law. For complaints call the Fair Housing Office in your city or HUD 800-669-9777.

NOTICE
Residential rental locators are required to be licensed by the TX Real Estate Commission, Austin 800-250-8732
Locators may advertise apartment units in general terms & all units may not have the same features. The amount of rent quoted in an ad may be the starting rent for a basic unit which does not have all advertised features.

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Legal/Public Notices | Legal/Public Notices

In accordance with the U.S. Environmental Protection Agency rule published at 40 CFR §433.5(7)(2)(viii), the following is a list of companies which discharge industrial wastewater into the City of Grand Prairie sanitary sewer system and have significantly violated, during the past twelve months, pretreatment requirements contained in regulations governing industrial waste. The industries listed below have made necessary improvements to achieve consistent compliance.

Bell Helicopter-Textron – 1700 N Highway 360
Poly-America Inc. – 2000 W. Marshall Drive

PLDANN2535812

ADDISON

Public Hearing Notice

NOTICE OF PUBLIC HEARING OF THE CITY COUNCIL OF THE TOWN OF ADDISON, TEXAS TO CONSIDER THE ADVISABILITY OF THE CREATION OF REINVESTMENT ZONE NUMBER ONE, TOWN OF ADDISON, TEXAS FOR TAX INCREMENT FINANCING PURPOSES PURSUANT TO CHAPTER 311, TEXAS TAX CODE

NOTICE IS HEREBY GIVEN THAT the City Council of the Town of Addison, Texas (the "City") pursuant to Chapter 311.003 Texas Tax Code, as amended, (the "Act"), will hold a public hearing at 7:00 p.m. on Tuesday, July 14, 2026, at Addison Town Hall, 15600 Addison Road, Addison, TX 75001, for the purpose of considering the creation of Reinvestment Zone Number One, Town of Addison, Texas, located within the boundaries of the City.

All persons are invited to attend the hearing and speak for or against the creation of Tax Increment Reinvestment Zone Number One, Town of Addison, Texas, the proposed boundaries, or the concept of tax increment financing. Written or oral statements will be considered. The proposed boundaries are contiguous and are generally located west of North Dallas Tollway, south of Airport Parkway, north of Belt Line, and east of Addison Road. A more detailed legal description and boundary map of the proposed Reinvestment Zone Number One, Town of Addison, Texas, are on file and open for public inspection in the office of the City Secretary at Town Hall, 15600 Addison Road, Addison, TX 75001. Questions or requests for additional information may be directed to Natalie Ayala Hall, Pettit & Ayala Consulting, LLC, nayala@pettitayala.com.

PLDANN2535815

NOTICE OF PUBLIC HEARING

TAKE NOTICE THAT, for purposes of Section 147 of the Internal Revenue Code of 1986, as amended, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") will hold a public hearing on July 16, 2026, at 10:00 a.m., accessible to the public by telephone, with respect to a plan of financing that will consist of the issuance, in one or more series and in one or more years, of the issuer's limited obligation revenue bonds (the "Bonds") in the approximate maximum aggregate principal amount of $750,000,000. The Bonds are proposed to be issued as qualified 501(c)(3) bonds to (i) finance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals and clinics (the "New Projects"), (ii) refinance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals and clinics (the "Refinanced Projects," and together with the New Projects, the "Projects"), and (iii) pay costs in connection with the issuance of the Bonds. The Projects to be financed and refinanced with the Bonds, and the location in Texas (including adjacent and proximate buildings), and the maximum stated principal amount of Bonds to be issued to finance and refinance each Project, are as follows:

New Projects/Maximum Amount

Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Tarrant County, Texas 76104 $400,000,000

Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Dallas County, Texas 75231 $520,000,000

Texas Health Presbyterian Hospital Allen, 1105 North Central Expressway, Allen, Collin County, Texas 75013 $80,000,000

Texas Health Princeton health facility, located at the intersection of Highway 380 and Beauchamp Road, Princeton, Collin County, Texas 75407 $100,000,000

Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Denton County, Texas 76201 $350,000,000

Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Tarrant County, Texas 76244 $115,000,000

Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Tarrant County, Texas 76132 $40,000,000

Refinanced Projects/Maximum Amount

Texas Health Presbyterian Hospital Allen, 1105 N. Central Expressway, Allen, Collin County, Texas 75013 $70,000,000

Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Tarrant County, Texas 76244 $30,000,000

Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Tarrant County, Texas 76020 $10,000,000

Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Johnson County, Texas 76033 $30,000,000

Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Dallas County, Texas 75231 $190,000,000

Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Denton County, Texas 76201 $15,000,000

Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Tarrant County, Texas 76104 $190,000,000

Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Tarrant County, Texas 76022 $105,000,000

Texas Health Presbyterian Hospital Kaufman, 850 Highway 243 West, Kaufman, Kaufman County, Texas 75142 $5,000,000

Texas Health Harris Methodist Hospital Stephenville, 411 North Belknap St., Stephenville, Erath County, Texas 76401 $10,000,000

Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Collin County, Texas 75093 $80,000,000

Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Tarrant County, Texas 76132 $45,000,000

The Projects to be financed and refinanced with the Bonds are or will be owned or principally used by Texas Health Resources, a Texas nonprofit corporation, or one or more of its tax-exempt affiliates.

The Bonds will be limited non-recourse obligations of the Issuer payable solely from the repayment of a loan of proceeds of the Bonds to Texas Health Resources and will not constitute a debt or obligation of Tarrant County or any other public body or be in any way payable from taxes or other public funds.

All interested persons are invited to attend this public hearing by telephone and will be given an opportunity to address the question of whether the Commissioners Court and/or County Judges of Collin, Dallas, Denton, Erath, Johnson, Kaufman and/or Tarrant Counties should approve the Projects and the plan of financing for the issuance of the Bonds. Following the public hearing, a report concerning the hearing will be submitted to the approving governmental bodies or officials, with a request to approve the Projects and plan of financing for the issuance of the bonds. Individuals may attend the public hearing by telephone toll-free by dialing (877) 853-5257. The conference code is 6308532545.

Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Randal Dean at Brown Pruitt Wambsganss Dean Forman & Moore PC., 201 Main Street, Suite 700, Fort Worth, Texas 76102.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds. This hearing will serve as a "combined hearing" within the meaning of Treasury Regulation Section 1.147(f)-1(d)(2), for Collin, Dallas, Denton, Erath, Johnson, Kaufman and Tarrant Counties.

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

PLDANN2535940

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NOTICE OF CITY PLAN COMMISSION HEARING
STREET NAME CHANGE REQUEST

The City Plan Commission of the City of Dallas, Texas, will hold a public hearing at 12:30 p.m., Thursday, August 6, 2026, VIA VIDEOCONFERENCE and in person at CITY HALL (Council Chamber, 6th Floor) 1500 Marilla Street, Dallas, Texas 75201 to consider the street name change request described below:

1. **STNAME-26-0000005** An application to change Houston Street Bridge (Houston Street Viaduct) between Zang Boulevard and Young Street to "Pettis Norman Bridge."

The City Plan Commission meeting will be held by videoconference and in person at City Hall (Council Chamber, 6th Floor) 1500 Marilla Street, Dallas, Texas 75201. At this video conference an opportunity will be provided for all interested parties to be heard concerning this application. Individuals and interested parties wishing to speak must register with the Planning and Development Department by registering online at https://dallascityhall.com/government/Boards-and-Commissions/City-Plan-and-Zoning-Commission/Pages/Meetings.aspx or call (214) 670-4209, by 3:00 p.m., Wednesday, August 5, 2026, eighteen (18) hours prior to the meeting date and time. (No registration is required for an in-person meeting).

Public affairs and Outreach will also stream the public hearing on Spectrum Cable Channel 96 or 99 and att.ly/cityofdallastv or YouTube.com/c/CityofDallasCityHall. Speakers at the meeting are allowed a maximum of three minutes to speak.

https://bit.ly/CPC-080626

For more information, please contact one of the following and provide appropriate file numbers.

Shamila Shrestha at 214-948-4533, s.gurung-shrestha@dallas.gov or Mohammad Bordbar at 214-948-4622 or mohammad.bordbar@dallas.gov

PLDANN3585T

NOTICE OF SUPPLEMENTAL PUBLIC HEARING

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
HOSPITAL REVENUE BONDS
(TEXAS HEALTH RESOURCES)

Notice is hereby given of a supplemental telephonic public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on July 16, 2026, at 10:30 a.m. Individuals may attend the public hearing by telephone toll-free by dialing (877) 853-5257. The conference code is 6308532545.

On August 13, 2025, the Issuer issued "qualified 501(c)(3) bonds" (the "Bonds") pursuant to section 145 of the Internal Revenue Code of 1986 (the "Code"), for the benefit of Texas Health Resources, a Texas nonprofit corporation, and certain of its affiliates (collectively, the "Obligor"). The Bonds were issued pursuant to a plan of financing that was approved for purposes of Section 147(f) of the Code in advance of such issuance following a duly noticed public hearing. Subsequent to the issuance of the Bonds, as a result of a change in circumstances unforeseen at the time of issuance, the Issuer and the Obligor have proposed to change the use of the proceeds of the Bonds to increase the amount to be expended for hospital and related healthcare facilities located at the Northwest Quadrant of U.S. 75 and Laud Howell Parkway in McKinney, Texas, as further described in this notice. The purpose of the supplemental hearing, which is being held pursuant to Section 1.147(f)-1(f)(4)(iii) of the Treasury Regulations, is to provide a reasonable opportunity for interested persons to express their views regarding this proposed change in the plan of financing and use of the proceeds of the Bonds.

The plan of financing provides for the issuance of qualified 501(c)(3) bonds in one or more series, in an aggregate maximum stated principal amount not to exceed $1,895,000,000, to be used to finance and refinance hospital and related healthcare facilities located at any one or more of the following locations, in the aggregate maximum stated principal amounts at each location noted below: (a) 12800 Reeder Road, Forney, TX 75126 (Kaufman County) ($200,000,000); (b) 6200 West Parker Road, Plano, TX 75093 (Collin County) ($325,000,000); (c) 6100 Harris Parkway, Fort Worth, TX 76132 (Tarrant County) ($290,000,000); (d) 1301 Pennsylvania Avenue, Fort Worth, TX 76104 (Tarrant County) ($250,000,000); (e) 8200 Walnut Hill Lane, Dallas, TX 75231 (Dallas County) ($250,000,000); (f) 100 S. Preston Road, Celina, TX 75009 (Collin County) ($60,000,000); (g) Northwest Quadrant of U.S. 75 and Laud Howell Parkway, McKinney, TX 75071 (Collin County) ($325,000,000 (increased from $225,000,000 in the original notice)); (h) 101 Crown Pointe Blvd., Willow Park, TX 76087 (Parker County) ($200,000,000); (i) 12400 Dallas Parkway, Frisco, TX 75033 (Collin County) ($60,000,000); (j) 3000 North I-35, Denton, TX 76201 (Denton County) ($65,000,000); (k) 1600 Hospital Parkway, Bedford, TX 76022 (Tarrant County) ($20,000,000); and (l) 1105 N. Central Expressway, Allen, TX 75013 (Collin County) ($10,000,000) (collectively, the "Project"). The Obligor is the owner and principal user of the Project.

All interested persons are invited to express their views with respect to the Project and the change in the plan of financing. Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Randal Dean at Brown Pruitt Wambsganss Dean Forman & Moore PC., 201 Main Street, Suite 700, Fort Worth, Texas 76102.

This notice is published and the above-described supplemental hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

PLDANN3535943

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AFFIDAVIT OF PUBLICATION

Account #	Order Number	Identification	Order PO	Cols	Depth
	IPL0355684	Legal Ad - IPL0355684		2.0	262.0L

ATTENTION: John Sivils
7853 La Manga Dr
Dallas, TX 75248

NOTICE OF PUBLIC HEARING

TAKE NOTICE THAT, for purposes of Section 147 of the Internal Revenue Code of 1986, as amended, the Tarrant County Cultural Education Facilities Finance Corporation (the "**Issuer**") will hold a public hearing on July 16, 2026, at 10:00 a.m., accessible to the public by telephone, with respect to a plan of financing that will consist of the issuance, in one or more series and in one or more years, of the Issuer's limited obligation revenue bonds (the "**Bonds**") in the approximate maximum aggregate principal amount of $750,000,000. The Bonds are proposed to be issued as qualified 501(c)(3) bonds to (i) finance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals and clinics (the "**New Projects**"), (ii) refinance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals and clinics (the "**Refinanced Projects**," and together with the New Projects, the "**Projects**"), and (iii) pay costs in connection with the issuance of the Bonds. The Projects to be financed and refinanced with the Bonds, and the location in Texas (including adjacent and proximate buildings), and the maximum stated principal amount of Bonds to be issued to finance and refinance each Project, are as follows:

New Projects

Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Tarrant County, Texas 76104 - $410,000,000 maximum amount

Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Dallas County, Texas 75231 - $520,000,000 maximum amount

Texas Health Presbyterian Hospital Allen, 1105 North Central Expressway, Allen, Collin County, Texas 75013 - $80,000,000 maximum amount

Texas Health Princeton health facility, located at the intersection of Highway 380 and Beauchamp Road, Princeton, Collin County, Texas 75407 - $100,000,000 maximum amount

Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Denton County, Texas 76201 - $150,000,000 maximum amount

Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Tarrant County, Texas 76244 - $115,000,000 maximum amount

Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Tarrant County, Texas 76132 - $40,000,000 maximum amount

Refinanced Projects

Texas Health Presbyterian Hospital Allen, 1105 N Central Expressway, Allen, Collin County, Texas 75013 - $70,000,000 maximum amount

Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Tarrant County, Texas 76244 - $30,000,000 maximum amount

Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Tarrant County, Texas 76020 - $10,000,000 maximum amount

Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Johnson County, Texas 76033 - $30,000,000 maximum amount

Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Dallas County, Texas 75231 - $190,000,000 maximum amount

Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Denton County, Texas 76201 - $15,000,000 maximum amount

Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Tarrant County, Texas 76104 - $190,000,000 maximum amount

Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Tarrant County, Texas 76022 - $110,000,000 maximum amount

Texas Health Presbyterian Hospital Kaufman, 850 Highway 243 West, Kaufman, Kaufman County, Texas 75142 - $5,000,000 maximum amount

Texas Health Harris Methodist Hospital Stephenville, 411 North Belknap St., Stephenville, Erath County, Texas 76401 - $10,000,000 maximum amount

Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Collin County, Texas 75093 - $80,000,000 maximum amount

Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Tarrant County, Texas 76132 - $45,000,000 maximum amount

The Projects to be financed and refinanced with the Bonds are or will be owned or principally used by Texas Health Resources, a Texas nonprofit corporation, or one or more of its tax-exempt affiliates.

The Bonds will be limited non-recourse obligations of the Issuer payable solely from the repayment of a loan of proceeds of the Bonds to Texas Health Resources and will not constitute a debt or obligation of Tarrant County or any other public body or be in any way payable from taxes or other public funds.

All interested persons are invited to attend the public hearing by telephone and will be given an opportunity to address the question of whether the Commissioners Court and/or County Judges of Collin, Dallas, Denton, Erath, Johnson, Kaufman and/or Tarrant Counties should approve the Projects and the plan of financing for the issuance of the Bonds. Following the public hearing, a report concerning the hearing will be submitted to the approving governmental bodies or officials, with a request to approve the Projects and plan of financing for the issuance of the Bonds. Individuals may attend the public hearing by telephone toll-free by dialing (877) 853-5257. The conference code is 6306532545.

Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Randal Dean at Brown Pruitt Wambsgans Dean Forman & Moore PC, 201 Main Street, Suite 700, Fort Worth, Texas 76102.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds. This hearing will serve as a "combined hearing," within the meaning of Treasury Regulation Section 1.147(f)-1(d)(2), for Collin, Dallas, Denton, Erath, Johnson, Kaufman and Tarrant Counties.

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
IPL0355684
Jul 8 2026

THE STATE OF TEXAS
COUNTY OF TARRANT

Before me, a Notary Public in and for said County and State, this day personally appeared the undersigned, Bid and Legal Coordinator for the Star-Telegram, published by the Star-Telegram, Inc. at Fort Worth, in Tarrant County, Texas; and who, after being duly sworn, did depose and say that the attached clipping of an advertisement was published in the above named paper on the listed dates. The Fort Worth Star-Telegram is generally circulated in Tarrant County.

1.0 insertion(s) published on:
07/08/26 Print

Print Tearsheet Link

Marketplace Link

Russ Davis

DIGITALLY SIGNED

Russ Davis

Julie A Ambry

DIGITALLY SIGNED

Sworn to and subscribed before me on Jul 8, 2026, 11:07 AM EDT

Online Notary Public. This notarial act involv the use of online audio/video communicatior technology. Notarization facilitated by SIGNi

NOTICE OF PUBLIC HEARING

TAKE NOTICE THAT, for purposes of Section 147 of the Internal Revenue Code of 1986, as amended, the Tarrant County Cultural Education Facilities Finance Corporation (the "***Issuer***") will hold a public hearing on July 16, 2026, at 10:00 a.m., accessible to the public by telephone, with respect to a plan of financing that will consist of the issuance, in one or more series and in one or more years, of the Issuer's limited obligation revenue bonds (the "***Bonds***") in the approximate maximum aggregate principal amount of $750,000,000. The Bonds are proposed to be issued as qualified 501(c)(3) bonds to (i) finance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals and clinics (the "***New Projects***"), (ii) refinance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals and clinics (the "***Refinanced Projects***," and together with the New Projects, the "***Projects***"), and (iii) pay costs in connection with the issuance of the Bonds. The Projects to be financed and refinanced with the Bonds, and the location in Texas (including adjacent and proximate buildings), and the maximum stated principal amount of Bonds to be issued to finance and refinance each Project, are as follows:

New Projects

Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Tarrant County, Texas 76104 - $410,000,000 maximum amount

Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Dallas County, Texas 75231 - $520,000,000 maximum amount

Texas Health Presbyterian Hospital Allen, 1105 North Central Expressway, Allen, Collin County, Texas 75013 - $80,000,000 maximum amount

Texas Health Princeton health facility, located at the intersection of Highway 380 and Beauchamp Road, Princeton, Collin County, Texas 75407 - $100,000,000 maximum amount

Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Denton County, Texas 76201 - $150,000,000 maximum amount

Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Tarrant County, Texas 76244 - $115,000,000 maximum amount

Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Tarrant County, Texas 76132 - $40,000,000 maximum amount

Refinanced Projects

Texas Health Presbyterian Hospital Allen, 1105 N. Central Expressway, Allen, Collin County, Texas 75013 - $70,000,000 maximum amount

Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Tarrant County, Texas 76244 - $30,000,000 maximum amount

Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Tarrant County, Texas 76020 - $10,000,000 maximum amount

Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Johnson County, Texas 76033 - $30,000,000 maximum amount

Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Dallas County, Texas 75231 - $190,000,000 maximum amount

Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Denton County, Texas 76201 - $15,000,000 maximum amount

Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Tarrant County, Texas 76104 - $190,000,000 maximum amount

Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Tarrant County, Texas 76022 - $110,000,000 maximum amount

Texas Health Presbyterian Hospital Kaufman, 850 Highway 243 West, Kaufman, Kaufman County, Texas 75142 - $5,000,000 maximum amount

Texas Health Harris Methodist Hospital Stephenville, 411 North Belknap St., Stephenville, Erath County, Texas 76401 - $10,000,000 maximum amount

Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Collin County, Texas 75093 - $80,000,000 maximum amount

Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Tarrant County, Texas 76132 - $45,000,000 maximum amount

The Projects to be financed and refinanced with the Bonds are or will be owned or principally used by Texas Health Resources, a Texas nonprofit corporation, or one or more of its tax-exempt affiliates.

The Bonds will be limited non-recourse obligations of the Issuer payable solely from the repayment of a loan of proceeds of the Bonds to Texas Health Resources and will not constitute a debt or obligation of Tarrant County or any other public body or be in any way payable from taxes or other public funds.

All interested persons are invited to attend the public hearing by telephone and will be given an opportunity to address the question of whether the Commissioners Court and/or County Judges of Collin, Dallas, Denton, Erath, Johnson, Kaufman and/or Tarrant Counties should approve the Projects and the plan of financing for the issuance of the Bonds. Following the public hearing, a report concerning the hearing will be submitted to the approving governmental bodies or officials, with a request to approve the Projects and plan of financing for the issuance of the Bonds. Individuals may attend the public hearing by telephone toll-free by dialing (877) 853-5257. The conference code is 6308532545.

Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Randal Dean at Brown Pruitt Wambsganss Dean Forman & Moore P.C., 201 Main Street, Suite 700, Fort Worth, Texas 76102.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds. This hearing will serve as a "combined hearing," within the meaning of Treasury Regulation Section 1.147(f)-1(d)(2), for Collin, Dallas, Denton, Erath, Johnson, Kaufman and Tarrant Counties.

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
IPL0355684
Jul 8 2026

EXHIBIT B

Minutes of a Public Hearing
Conducted by the Tarrant County Cultural Education
Facilities Finance Corporation on July 16, 2026

A public hearing by the Tarrant County Cultural Education Facilities Finance Corporation was held telephonically on July 16, 2026, at 10:00 a.m., Central Daylight Time, pursuant to notice given. The hearing was called to order at 10:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

"Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the Tarrant County Cultural Education Facilities Finance Corporation (the "***Issuer***"), of hospital revenue bonds pursuant to a plan of financing, in one or more series and in one or more years (collectively, the "***Bonds***"), in an aggregate principal amount not to exceed $750,000,000, to assist Texas Health Resources in financing and refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be used to (i) finance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals and clinics (the "***New Projects***"), (ii) refinance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals and clinics (the "***Refinanced Projects***," and together with the New Projects, the "***Projects***") and (iii) pay costs in connection with the issuance of the Bonds."

"The Projects to be financed and refinanced with the Bonds, and the location in Texas (including adjacent and proximate buildings), and the maximum stated principal amount of Bonds to be issued to finance each Project, are listed in the notice of public hearing published in *The Dallas Morning News* on July 7, 2026 and the *Fort Worth Star-Telegram* on July 8, 2026.

"Members of the public are invited to comment with respect to the proposed financing plan and the nature of the projects to be financed or refinanced. Is there anyone present who wishes to comment?"

"The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to the Tarrant County Cultural Education Facilities Finance Corporation in care of Randal L. Dean as of July 16, 2026."

"The public hearing is now concluded."

Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation